



### **Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Magnum Mining and Exploration Limited ABN 70 003 170 376 (ASX: MGU) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

As announced on 19 November 2014, the Company has issued 19,133,994 shares (**New Shares**), being the shortfall of a non-renounceable rights issue first announced on 31 July 2014.

For the purposes of section 708A(5)(e) of the Corporations Act, the Company advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) and 708AA(8) of the Corporations Act that is required to be set out in this notice.

**Signed for and on behalf of Magnum Mining and Exploration Limited**

A handwritten signature in black ink that reads "G. Button". The signature is written in a cursive, flowing style.

**Grant Button**  
**Company Secretary**  
On behalf of Magnum Mining and Exploration Limited

19 November 2014

**Magnum Mining & Exploration Ltd**

ABN: 70 003 170 376

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